

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Paralegal
deb@meierhenrylaw.com

RECEIVED

APR 19 2024

SD Secretary of State

J431336

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae C.M. Pochop

Mark V. Meierhenry
(1944-2020)

April 17, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Colman
\$758,100 Clean Water Project Revenue Borrower Bond,
Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

City of Colman
\$758,100 Clean Water Project Revenue Borrower Bond
dated April 16, 2024

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077 **FILING FEE:** \$10.00
TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Colman
 2. Designation of issue: Clean Water Project Revenue Borrower Bond.
 3. Date of issue: April 16, 2024
 4. Purpose of issue: Wastewater Collection System Improvements
 5. Type of bond: Tax Exempt.
 6. Principal amount and denomination of bond: \$758,100
 7. Paying dates of principal and interest: ***See attached Schedule.***
 8. Amortization schedule: ***See attached Schedule.***
 9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond is true and correct on this 16th day of April 2024.

Mugwum

By: Maria Groos
Its: Finance Officer

\$758,100
City of Colman
Clean Water Project Water Revenue Bonds, Series 2024

Dated Apr 16, 2024

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 7/1
05/15/2026			\$34,936.51	\$34,936.51	\$34,936.51	\$34,936.51
08/15/2026	\$4,466.13	2.2150	\$4,197.98	\$8,664.11		
11/15/2026	\$4,490.86	2.2150	\$4,173.25	\$8,664.11		
02/15/2027	\$4,515.73	2.2150	\$4,148.38	\$8,664.11		
05/15/2027	\$4,540.73	2.2150	\$4,123.37	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2027	\$4,565.88	2.2150	\$4,098.23	\$8,664.11		
11/15/2027	\$4,591.16	2.2150	\$4,072.95	\$8,664.11		
02/15/2028	\$4,616.59	2.2150	\$4,047.52	\$8,664.11		
05/15/2028	\$4,642.15	2.2150	\$4,021.96	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2028	\$4,667.86	2.2150	\$3,996.25	\$8,664.11		
11/15/2028	\$4,693.70	2.2150	\$3,970.40	\$8,664.11		
02/15/2029	\$4,719.70	2.2150	\$3,944.41	\$8,664.11		
05/15/2029	\$4,745.83	2.2150	\$3,918.28	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2029	\$4,772.11	2.2150	\$3,892.00	\$8,664.11		
11/15/2029	\$4,798.54	2.2150	\$3,865.57	\$8,664.11		
02/15/2030	\$4,825.11	2.2150	\$3,839.00	\$8,664.11		
05/15/2030	\$4,851.83	2.2150	\$3,812.28	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2030	\$4,878.69	2.2150	\$3,785.41	\$8,664.11		
11/15/2030	\$4,905.71	2.2150	\$3,758.40	\$8,664.11		
02/15/2031	\$4,932.88	2.2150	\$3,731.23	\$8,664.11		
05/15/2031	\$4,960.19	2.2150	\$3,703.92	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2031	\$4,987.66	2.2150	\$3,676.45	\$8,664.11		
11/15/2031	\$5,015.28	2.2150	\$3,648.83	\$8,664.11		
02/15/2032	\$5,043.05	2.2150	\$3,621.06	\$8,664.11		
05/15/2032	\$5,070.98	2.2150	\$3,593.13	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2032	\$5,099.06	2.2150	\$3,565.05	\$8,664.11		
11/15/2032	\$5,127.29	2.2150	\$3,536.82	\$8,664.11		
02/15/2033	\$5,155.68	2.2150	\$3,508.42	\$8,664.11		
05/15/2033	\$5,184.23	2.2150	\$3,479.87	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2033	\$5,212.94	2.2150	\$3,451.17	\$8,664.11		
11/15/2033	\$5,241.81	2.2150	\$3,422.30	\$8,664.11		
02/15/2034	\$5,270.83	2.2150	\$3,393.27	\$8,664.11		
05/15/2034	\$5,300.02	2.2150	\$3,364.09	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2034	\$5,329.37	2.2150	\$3,334.74	\$8,664.11		
11/15/2034	\$5,358.88	2.2150	\$3,305.23	\$8,664.11		
02/15/2035	\$5,388.56	2.2150	\$3,275.55	\$8,664.11		
05/15/2035	\$5,418.40	2.2150	\$3,245.71	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2035	\$5,448.40	2.2150	\$3,215.71	\$8,664.11		
11/15/2035	\$5,478.57	2.2150	\$3,185.54	\$8,664.11		
02/15/2036	\$5,508.91	2.2150	\$3,155.20	\$8,664.11		
05/15/2036	\$5,539.41	2.2150	\$3,124.69	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2036	\$5,570.09	2.2150	\$3,094.02	\$8,664.11		
11/15/2036	\$5,600.93	2.2150	\$3,063.17	\$8,664.11		
02/15/2037	\$5,631.95	2.2150	\$3,032.16	\$8,664.11		
05/15/2037	\$5,663.14	2.2150	\$3,000.97	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2037	\$5,694.49	2.2150	\$2,969.61	\$8,664.11		
11/15/2037	\$5,726.03	2.2150	\$2,938.08	\$8,664.11		
02/15/2038	\$5,757.74	2.2150	\$2,906.37	\$8,664.11		
05/15/2038	\$5,789.62	2.2150	\$2,874.49	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2038	\$5,821.68	2.2150	\$2,842.43	\$8,664.11		
11/15/2038	\$5,853.92	2.2150	\$2,810.19	\$8,664.11		
02/15/2039	\$5,886.33	2.2150	\$2,777.77	\$8,664.11		
05/15/2039	\$5,918.93	2.2150	\$2,745.18	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2039	\$5,951.70	2.2150	\$2,712.40	\$8,664.11		
11/15/2039	\$5,984.66	2.2150	\$2,679.45	\$8,664.11		
02/15/2040	\$6,017.80	2.2150	\$2,646.31	\$8,664.11		
05/15/2040	\$6,051.13	2.2150	\$2,612.98	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2040	\$6,084.63	2.2150	\$2,579.47	\$8,664.11		
11/15/2040	\$6,118.33	2.2150	\$2,545.78	\$8,664.11		
02/15/2041	\$6,152.21	2.2150	\$2,511.90	\$8,664.11		
05/15/2041	\$6,186.28	2.2150	\$2,477.83	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2041	\$6,220.53	2.2150	\$2,443.58	\$8,664.11		
11/15/2041	\$6,254.98	2.2150	\$2,409.13	\$8,664.11		

02/15/2042	\$6,289.62	2.2150	\$2,374.49	\$8,664.11		
05/15/2042	\$6,324.44	2.2150	\$2,339.66	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2042	\$6,359.47	2.2150	\$2,304.64	\$8,664.11		
11/15/2042	\$6,394.68	2.2150	\$2,269.43	\$8,664.11		
02/15/2043	\$6,430.09	2.2150	\$2,234.02	\$8,664.11		
05/15/2043	\$6,465.70	2.2150	\$2,198.41	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2043	\$6,501.50	2.2150	\$2,162.61	\$8,664.11		
11/15/2043	\$6,537.50	2.2150	\$2,126.60	\$8,664.11		
02/15/2044	\$6,573.71	2.2150	\$2,090.40	\$8,664.11		
05/15/2044	\$6,610.11	2.2150	\$2,054.00	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2044	\$6,646.71	2.2150	\$2,017.40	\$8,664.11		
11/15/2044	\$6,683.52	2.2150	\$1,980.59	\$8,664.11		
02/15/2045	\$6,720.53	2.2150	\$1,943.58	\$8,664.11		
05/15/2045	\$6,757.74	2.2150	\$1,906.37	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2045	\$6,795.16	2.2150	\$1,868.94	\$8,664.11		
11/15/2045	\$6,832.79	2.2150	\$1,831.32	\$8,664.11		
02/15/2046	\$6,870.63	2.2150	\$1,793.48	\$8,664.11		
05/15/2046	\$6,908.67	2.2150	\$1,755.43	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2046	\$6,946.93	2.2150	\$1,717.18	\$8,664.11		
11/15/2046	\$6,985.40	2.2150	\$1,678.71	\$8,664.11		
02/15/2047	\$7,024.08	2.2150	\$1,640.03	\$8,664.11		
05/15/2047	\$7,062.98	2.2150	\$1,601.13	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2047	\$7,102.09	2.2150	\$1,562.02	\$8,664.11		
11/15/2047	\$7,141.42	2.2150	\$1,522.69	\$8,664.11		
02/15/2048	\$7,180.96	2.2150	\$1,483.15	\$8,664.11		
05/15/2048	\$7,220.73	2.2150	\$1,443.38	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2048	\$7,260.71	2.2150	\$1,403.40	\$8,664.11		
11/15/2048	\$7,300.92	2.2150	\$1,363.19	\$8,664.11		
02/15/2049	\$7,341.35	2.2150	\$1,322.76	\$8,664.11		
05/15/2049	\$7,382.00	2.2150	\$1,282.11	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2049	\$7,422.88	2.2150	\$1,241.23	\$8,664.11		
11/15/2049	\$7,463.98	2.2150	\$1,200.13	\$8,664.11		
02/15/2050	\$7,505.31	2.2150	\$1,158.80	\$8,664.11		
05/15/2050	\$7,546.87	2.2150	\$1,117.23	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2050	\$7,588.66	2.2150	\$1,075.44	\$8,664.11		
11/15/2050	\$7,630.69	2.2150	\$1,033.42	\$8,664.11		
02/15/2051	\$7,672.94	2.2150	\$991.17	\$8,664.11		
05/15/2051	\$7,715.43	2.2150	\$948.68	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2051	\$7,758.15	2.2150	\$905.95	\$8,664.11		
11/15/2051	\$7,801.11	2.2150	\$862.99	\$8,664.11		
02/15/2052	\$7,844.31	2.2150	\$819.79	\$8,664.11		
05/15/2052	\$7,887.75	2.2150	\$776.36	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2052	\$7,931.43	2.2150	\$732.68	\$8,664.11		
11/15/2052	\$7,975.35	2.2150	\$688.76	\$8,664.11		
02/15/2053	\$8,019.51	2.2150	\$644.59	\$8,664.11		
05/15/2053	\$8,063.92	2.2150	\$600.19	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2053	\$8,108.58	2.2150	\$555.53	\$8,664.11		
11/15/2053	\$8,153.48	2.2150	\$510.63	\$8,664.11		
02/15/2054	\$8,198.63	2.2150	\$465.48	\$8,664.11		
05/15/2054	\$8,244.03	2.2150	\$420.08	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2054	\$8,289.68	2.2150	\$374.43	\$8,664.11		
11/15/2054	\$8,335.58	2.2150	\$328.53	\$8,664.11		
02/15/2055	\$8,381.74	2.2150	\$282.37	\$8,664.11		
05/15/2055	\$8,428.15	2.2150	\$235.95	\$8,664.11	\$34,656.43	\$34,656.43
08/15/2055	\$8,474.83	2.2150	\$189.28	\$8,664.11		
11/15/2055	\$8,521.75	2.2150	\$142.35	\$8,664.11		
02/15/2056	\$8,568.94	2.2150	\$95.16	\$8,664.11		
05/15/2056	\$8,616.39	2.2150	\$47.71	\$8,664.11	\$34,656.43	\$34,656.43
	\$758,100.00		\$316,529.42	\$1,074,629.42	\$1,074,629.42	\$1,074,629.42